Running Student Allocation Reports in PEP



Process to run a report

Log in and select the relevant PEP host if you want to run a report on just that placement or select any host you have access to if you want to run a report on all your placements.

Click on the Reports page tab to go to the page as shown in screen shot 1 below.

Screen shot 1

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Host Name GRH WARD 2B Current Sequence 12 Trust Info Placement Info Learning Opps Students Mentors/Educators PEP Log Documents Reports	
Trust Info Placement Info Learning Opps Students Mentors/Educators PEP Log Documents Reports	
Choose Report Source O Run report for selected PEP	
General	
01 New & Existing student allocations Shows students newly allocated to placement alongside students already on placement. Enter the start date as per the email notification that students have been allocated to the	
02 Complete placement duration dates Shows the full start and end dates for all students on placement during the date range specified by the user.	
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Choose the report option you want (labelled 1 in screen shot 1 above):

- Run report for selected PEP, or
- Run report for all user's PEPs

Select the scope of the report you want to run (labelled 2 in screen shot 1 above):

- New and existing student allocations, or
- Complete placement duration dates

You will be taken to the following page where you need to:

Enter a start and end date for the period of the report search (labelled 1 and 2 in screen shot 2 below).

Select the branch of nursing you want the report to provide student allocation information on, e.g. Adult Nursing FT in this example (labelled 3 in screen shot 2 below).

Click on the upper arrow button to assign the selected nursing branch to the Selected Values field (labelled 4 in screen shot 2 below).

Click on the OK button to run the report (labelled 5 in screen shot 2 below).

Screen shot 2

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This can then be exported in various formats, e.g. PDF document – see below.

To export, save and print your report:

Click on the export button (circled red in screen shot 3 below).

Screen shot 3

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Select the file format you want to export your report to, e.g. PDF, using the drop down menu (labelled 1 in screen shot 3 below).

Click on the export button (labelled 2 in screen shot 4 below).

Open, save and or print the report as you wish.

Screen shot 4

